



# Steve Kampwerth, CFP®

VICE PRESIDENT

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Steve Kampwerth, CFP®, serves as a Vice President for Lion Street in Houston, Texas. He thrives at taking complex insurance-based solutions and breaking them down into simple terms so that the implementation process is seamless.

Steve has been in the financial industry for over 25 years. Prior to joining Lion Street, Steve worked at Highland Capital and Bank of America where he implemented the distribution channel of life insurance solutions in southern Texas markets.

Steve also has experience in the retirement plan space, where he traveled the US setting up retirement strategies for business owners that included Deferred Compensation, Defined Benefit, and Nonqualified Deferred Compensation plans.

Steve lives in Houston, Texas with his wife and three children. He holds a MBA from the University of Illinois and a CFP certification.

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## ABOUT LION STREET

Lion Street is a privately held, top national distributor of life insurance to high-net-worth clients and businesses. We serve financial institutions through a growing network of elite point of sale professionals located in the major wealth markets. Based in Austin, Texas, Lion Street has over 75 employees providing brokerage support in new business, underwriting, case design, sales support, technology, and compliance to best align with the financial institutions we partner with. Lion Street's premier team partners with financial advisors and insurance professionals to provide intellectual capital, specialized resources, advanced marketing, specialty markets expertise, and business and estate planning strategies.



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